

# ELDERLY/DISABLED/VETERANS BENEFIT REQUIREMENTS FOR 2025 GRAND LIST for TAX BILL in 2026/2027

## TOWN ELDERLY/DISABLED

1. Such person or spouse is **65 years of age** or older by December 31<sup>st</sup> of the prior year or one hundred percent disabled (awards letter from state).
2. Such person has **resided and paid** real estate taxes on their residence located in Brookfield for a period of **five years** immediately prior to application for tax credit. Applicant must be **current on their tax payments**.
3. The gross assessment of such property shall not exceed the median assessment of **\$306,250** the current 2025 Grand List year.
4. Property must be the **legal residence** of such person, occupied more than 183 days of each calendar year.
5. Income must not exceed **\$64,820 unmarried** and **\$79,100 married**. "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income. If not filing an income tax return, please submit copies of all tax statements.
6. Applicant must be record owner of property as of October 1<sup>st</sup>, 2025.
7. Applications must be **filed between Feb 1<sup>st</sup> and May 15<sup>th</sup> annually**.

## TOWN VETERANS

1. Must have **DD214 filed** with the Town Clerk's Office by September 30<sup>th</sup> of the Grand List year in which you are applying.
2. Served during an **eligible war period** and have been **Honorably Discharged**.
3. Income must not exceed **\$52,700 unmarried** and **\$58,900 married** "Income" is defined as total income from 1040 **PLUS** Social Security and tax-exempt income.
4. **Filing period is from February 1<sup>st</sup> to September 30<sup>th</sup> annually**.

## STATE ELDERLY/DISABLED & STATE VETERANS

1. Owner of Real Property as of October 1<sup>st</sup> of filing year, legal residence and age 65 as of December 31<sup>st</sup> of the prior year or one hundred percent disabled (awards letter from the state).
2. Income cannot exceed **\$46,300 unmarried** and **\$56,500 married**. "Income" is defined as total income from 1040 **PLUS** Social Security and tax-exempt income. If not filing an income tax return, copies of all tax statements will need to be provided. **Applications are filed annually.**