

# ELDERLY/DISABLED/VETERANS BENEFIT REQUIREMENTS FOR 2023 GRAND LIST for TAX BILL in 2024/2025

## TOWN ELDERLY/DISABLED

1. Such person or spouse is **65 years of age** or older by December 31 of the prior year or one hundred percent disabled (awards letter from state).
2. Such person has **resided and paid** real estate taxes on their residence located in Brookfield for a period of **five years** immediately prior to application for tax credit. Applicant must be **current on their tax payments**.
3. The gross assessment of such property shall not exceed the median assessment of **\$303,090** for the current 2023 Grand List year.
4. Property must be the **legal residence** of such person, occupied more than 183 days of each calendar year.
5. Income must not exceed **\$61,320 unmarried** and **\$74,760 married**. "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income. If not filing an income tax, please submit copies of all tax statements.
6. Applicant must be record owner of property as of October 1<sup>st</sup>.
7. Applications must be **filed between Feb 1<sup>st</sup> and May 15<sup>th</sup> annually**.

## TOWN VETERANS

1. Must have **DD214 filed** with the Town Clerk's Office by September 30<sup>th</sup> of the Grand List year in which you are applying.
2. Served during an **eligible war period** and have been **Honorably Discharged**.
3. Income must not exceed **\$52,700 unmarried** and **\$58,900 married** "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income.
4. **Filing period is from February 1<sup>st</sup> to September 30<sup>th</sup> annually**.

## STATE ELDERLY/DISABLED & STATE VETERANS

1. Owner of Real Property as of October 1<sup>st</sup> of filing year, legal residence and age 65 as of December 31<sup>st</sup> of the prior year or one hundred percent disabled (awards letter from the state).
2. Income cannot exceed **\$43,800 unmarried** and **\$53,400 married** "Income" is defined as total income from 1040 **PLUS** Social Security and tax exempt income. If not filing an income tax, copies of all tax statements. Applications are filed annually.