

ELDERLY BENEFIT REQUIREMENTS FOR 2020 GRAND LIST 2021/2022 TAX BILL

TOWN-ELDERLY

1. Such person or spouse is **65 years of age** or older by December 31 of the prior year.
2. Such person has **resided and paid** real estate taxes on their residence located in Brookfield for a period of **five years** immediately prior to application for tax credit. Applicant must be **current on their tax payments**.
3. The net assessment of such property shall not exceed the median assessment of **\$239,740** for the current 2020 Grand List year.
4. Property must be the **legal residence** of such person, occupied more than 183 days of each calendar year.
5. Income must not exceed **\$52,640 unmarried** and **\$64,120 married**. "Income" is defined as total income from 1040 PLUS Social Security and tax exempt income. If not filing income tax, please submit copies of all statements.
6. Applicant must be record owner of property as of October 1st.
7. Applications must be **filed between Feb 1st and May 15th annually**.

TOWN-VETERANS

1. Must have **DD214 filed** with the Town Clerk's Office by September 30th of the Grand List year in which you are applying.
2. Served during an **eligible war period** and have been **Honorably Discharged**.
3. Income must not exceed **\$52,700 unmarried** and **\$58,900 married** "Income" is defined as total income from 1040 PLUS Social Security and tax exempt income.
4. **Filing period is from February 1st to September 30th**.

STATE ELDERLY AND STATE VETERANS

1. Owner of Real Property as of October 1st of filing year, legal residence and age 65 as of December 31st of the prior year.
2. Income cannot exceed **\$37,600 unmarried** and **\$45,800 married** "Income" is defined as total income from 1040 PLUS Social Security and tax exempt income. If not filing income tax, copies of all statements.